## Professional Liability: Consultants Supplement

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The Applicant is applying for CLAIMS-MADE Professional Liability POLICY which, if issued, applies only to CLAIMS FIRST MADE AND REPORTED DURING THE POLICY PERIOD. The LIMIT OF LIABILITY available to pay DAMAGES will reduce and may be exhausted by the payment of CLAIM EXPENSES.

Applicant means all disclosed corporations, organizations or other entities, including subsidiaries, proposed for this coverage. Please complete all questions with an answer, if question is not applicable then answer with N/A.

- 1. Applicant Information: Name of Applicant:
- 2. Does the applicant consult on means or methods of financing or obtaining funds? No Yes
- 3. Does the Applicant consult on, supervise or manage any escrow accounts, trust funds, insurance plans or investment portfolios?

No Yes

4. Does the Applicant provide any environmental consulting work or has any part of your practice involved environmental issues?

No Yes

5. Does the Applicant prepare review or approve architectural, engineering or construction maps, plans, opinions estimates, surveys, designs or specifications?

No Yes

- 6. Does the Applicant have any licensed architect/engineering, attorneys or CPAs on staff?
  - No
- Yes, If "Yes" please explain the services provided and if you require the individual(s) Maintain their own professional liability coverage.
- 7. Is the Applicant involved in the management, purchase, sale or maintenance of any real or personal property or any activity related to investments or investing?

No Yes

8. Does the Applicant provide psychological counseling services of any kind or any alcohol drug, or other substance abuse counseling, therapy or rehabilitation of any kind?

No Yes

- 9. Does the Applicant perform any design or consulting service in relation to any lotteries, sweepstakes, or any game of chance? No Yes
- 10. Does the Applicant adhere to a published professional code of ethics? No Yes
- 11. In the last 5 years has the client been dismissed from an assignment prior to completion? No Yes
- 12. Has the Applicant agreed to manage the operations of any business on behalf of any client, or does the Applicant assist in negotiating or have authority to enter into contractual relationships on any clients behalf? No Yes
- 13. Please advise which of the following consulting services the Applicant provides:

Services	Annualized Revenues	Percentage
Benefits		
Human Resources		
Insurance Consulting		
Interim Management		
Investment Consulting		
Long Range Planning		
Marketing/Communications		
Merger & Acquisitions		
Organizational Structure		
Product Development		
Risk Management		
System Analysis		
Turnaround Management		
Other(Specify)		
Total		100%

## FALSE INFORMATION

THIS SUPPLEMENT WILL BE ATTACHED TO AND BECOMES A PART OF THE MISCELLANEOUS PROFESSIONAL LIABILITY POLICY APPLICATION. IT IS SUBJECT TO THE SAME PROVISIONS CONCERNING REPRESENTATIONS MADE AS IN THE BASIC APPLICATION.

This application form duly completed, together with any supplementary information, must be signed in ink or by electronic signature by an authorized representative.

Signing of this form does not bind the applicant or the Underwriters to complete this insurance.